AFFIDAVIT PURSUANT TO SECTION 255 OF THE TAX LAW
(Substitute Mortgage)

STATE OF NEW YORK)
) ss:
COUNTY OF)

_____, being duly sworn, deposes and says that:

1. I am the _____ of _ ,
a New York corporation, which corporation is the general partner of _____, a limited partnership ("Mortgagor").

2. The Premises are encumbered by a mortgage, dated as of from Mortgagor to ("Mortgagee"), which mortgage was recorded on in the office of the Register/County Clerk of _____ County, in Reel _____ at page _____ (the "Mortgage") and secures a Note in the original principal amount of $ _____.

3. Pursuant to a Note and Mortgage Modification and Severance Agreement (the "Severance Agreement"), dated _____ executed by and between Mortgagor and Mortgagee, recorded on _____ in Reel _____ at page _____ in the office of the Register/County Clerk of _____ County, the Mortgage was split and severed into two portions, Substitute Mortgage A encumbering the Premises securing the principal amount of $ _____, and Substitute Mortgage B encumbering the Premises securing the principal amount of $ _____.

4. Substitute Mortgages A and B, which are herewith tendered for recording, do not create or secure any new or further indebtedness or obligation other than a portion of the principal indebtedness secured by the Mortgage, and there have been no reloans or readvances on the Mortgage, Substitute Mortgage A or Substitute Mortgage B.

5. Deponent respectfully requests that Substitute Mortgage A and Substitute Mortgage B herewith tendered for recording be declared exempt from taxation pursuant to the provisions of Section 255 of Article 11 of the Tax Law of the State of New York.

_____

Subscribed and sworn to before me

this _____ day of _____, _____

_____
Notary Public

ECA EAST COAST ABSTRACT, INC.
The Garden City Center, 100 Quentin Roosevelt Blvd., Garden City, New York 11530